IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Re: Docket No. 394
Debtors.) (Jointly Administered)
YELLOW CORPORATION, et al.,1) Case No. 23-11069 (CTG)
In re:) Chapter 11

CERTIFICATION OF COUNSEL REGARDING OMNIBUS MOTION OF DEBTORS SEEKING ENTRY OF AN ORDER (I) AUTHORIZING (A) REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES EFFECTIVE AS OF DATES SPECIFIED HEREIN AND (B) ABANDONMENT OF CERTAIN PERSONAL PROPERTY, IF ANY, AND (II) GRANTING RELATED RELIEF

The undersigned hereby certifies that:

- 1. On August 31, 2023, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Omnibus Motion of Debtors Seeking Entry of an Order (I) Authorizing (A) Rejection of Certain Executory Contracts and Unexpired Leases Effective as of Dates Specified Herein and (B) Abandonment of Certain Personal Property, If Any, and ((II) Granting Related Relief (the "Motion") [Docket No. 394].
- 2. The deadline to respond to the Motion was on September 8, 2023 at 4:00 p.m. Eastern Time (the "Objection Deadline").
- 3. The Debtors received informal comments from (a) the Office of the United States Trustee and (b) Schneider, and a filed objection from (c) East West Bank [Docket No. 430] (the "Responding Parties").

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/YellowCorporation. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

- 4. The Debtors circulated a revised proposal form of order to the Responding Parties and the following parties: counsel to the Official Committee of Unsecured Creditors, the Junior DIP Lender, the B-2 Lenders, the ABL Agent, the United States Department of the Treasury, and the UST Tranche A Agent and UST Tranche B Agent (collectively, with the Responding Parties, the "Reviewing Parties").
- 5. Attached hereto as <u>Exhibit A</u> is a revised proposed form of order (the "<u>Revised Proposed Order</u>") that has been circulated to the Reviewing Parties, which do not object to entry of the Revised Proposed Order. Attached hereto as <u>Exhibit B</u> is a redline of the Revised Proposed Order showing changes against the order filed with the Motion.
- 6. Accordingly, the Debtors respectfully request entry of the Revised Proposed Order at the Court's earliest convenience.

Dated: September 13, 2023 Wilmington, Delaware

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436) Timothy P. Cairns (DE Bar No. 4228) Peter J. Keane (DE Bar No. 5503) Edward Corma (DE Bar No. 6718)

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com

tcairns@pszjlaw.com pkeane@pszjlaw.com ecorma@pszjlaw.com Patrick J. Nash Jr., P.C. (admitted *pro hac vice*) David Seligman, P.C. (admitted *pro hac vice*) Whitney Fogelberg (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: patrick.nash@kirkland.com

david.seligman@kirkland.com whitney.fogelberg@kirkland.com

-and-

Allyson B. Smith (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: allyson.smith@kirkland.com

Proposed Co-Counsel for the Debtors and Debtors in